**INTEREST RATES MARKET NOTICE**

**Date: 26 May 2017**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IVC113”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 26 May 2017**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** IVC113

**Nominal Issued** R 75,000,000.00

**Issue Price** 100%

**Coupon** 9.183% (3 Month JIBAR as at 26 May 2017of 7.333% plus 185 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 26 August 2018

**Books Closed Date(s)** 16 February, 16 May, 16 August, 16 November

**Interest Payment Date(s)** 26 February, 26 May, 26 August, 26 November

**Last Day to Register** By 17:00 on15 February, 15 May, 15 August, 15 November

**Issue Date** 26 May 2017

**Date Convention** Following

**Interest Commencement Date** 26 May 2017

**First Interest Payment Date** 26 August 2017

**ISIN No.** ZAG000144262

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVC113%20Pricing%20Supplement%2020170526.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IVC113%20Pricing%20Supplement%2020170526.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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